

# STATISTICAL RETURN OF TAX DEDUCTIBLE DONATIONS

(Statistical Return for organisations specifically listed  
in the *Income Tax Assessment Act 1997*)

FINANCIAL YEAR ended 30 JUNE 2009

Full Name of Organisation:

Australian Business Number:

Postal Address:

Telephone No:

Email Address:

Internet Address:

Contact Details (Please include title ie Dr, Mr, Mrs etc)

Name:

Position (eg President, Secretary):

Mobile No:

Email Address:

## Membership

How many members did the organisation have at 30 June 2009?

## Donations

Please list donations to your organisation for the financial year ending 30 June 2009.

Type of Donations	No. of Donations*	Donation Amount
Money		\$
Property		\$
Deductible contributions		\$
TOTAL		\$

\*NOTE: Deductible contributions are contributions received by a deductible gift recipient for fundraising events that it organises within Australia. Eligible fund raising events include:

- fetes, balls, gala shows, dinners, performances or similar events;
- events comprising sales of goods if selling such goods is not a normal part of the supplier's business; and
- events that have been approved by the Commissioner of Taxation as a fundraising event.



There are two types of eligible contributions:

- a right to participate in a fundraising event (for example, the purchase of a ticket to attend a charity ball), and
- a successful bid at a charity auction conducted by a DGR.

To be tax deductible:

- the contribution must be money over \$250; property purchased during the 12 months before making the contribution and valued at more than \$250, or property valued by the Commissioner at more than \$5,000; and
- the benefit received by the contributor must be no more than 10% of the value of the contribution or \$100, whichever is less.

For further information on deductible contributions, refer to the Australian Taxation Office's website at [www.ato.gov.au/nonprofit/content.asp?doc=/content/56543.htm&page=2&H2](http://www.ato.gov.au/nonprofit/content.asp?doc=/content/56543.htm&page=2&H2).

## Property Donations

Please provide a brief description of property donated to the organisation for the financial year ending 30 June 2009.

Description of Property	\$ Value
TOTAL	

## Expenditure of Donation Revenue

Expenditure of donations for the financial year ending 30 June 2009.

Description of Expenditure on the Natural Environment	\$ Value
Administration costs (eg stationary, electricity, telephone, rent etc)	\$
Coasts and oceans	\$
Conservation covenants	\$
Environmental advocacy (this should include all monies spent on advocacy)	\$
Environmental education	\$
Environmental Defender's Office costs	\$
Fundraising and campaign support	\$
Greenhouse/air quality	\$
Inland waters (excludes salinity)	\$
Land conservation (excludes national/state parks, reserves, includes salinity)	\$
National parks, state/territory parks, local reserves	\$
Native animal welfare (ie care and rehabilitation of injured native animals)	\$
Pollutants, toxics, nuclear waste	\$
Renewable energy	\$
Species conservation (excludes native animal welfare)	\$
Sustainable development	\$
Waste management	\$
Other (please identify)	\$
<b>Total</b>	<b>\$</b>

## **Audited Annual Financial Statement**

An audited annual financial statement must be provided with the statistical return for the organisation and its public fund.

The Department does allow the organisation's annual financial statement to be for other annual periods than the standard financial year eg 1 January to 31 December.

## **Environmental Outcomes**

Please supply (as an attachment) a brief description of the outcomes achieved in the financial year ending 30 June 2009 using donations to the organisation.

## **Declaration**

**Declaration (to be signed by the President, Vice-President, Secretary, Treasurer, Public Officer or Trustee of the organisation)**

I certify that to the best of my knowledge the information entered above is correct.

**Signed** \_\_\_\_\_

**Name**

**Position**

**Date**

Please post to:

The Administrator  
Register of Environmental Organisations  
Department of the Environment, Water, Heritage and the Arts  
GPO Box 787  
CANBERRA ACT 2601

Phone: 02 6274 1467  
Email: [reo@environment.gov.au](mailto:reo@environment.gov.au)  
Web: [www.environment.gov.au/about/tax/reo](http://www.environment.gov.au/about/tax/reo)